

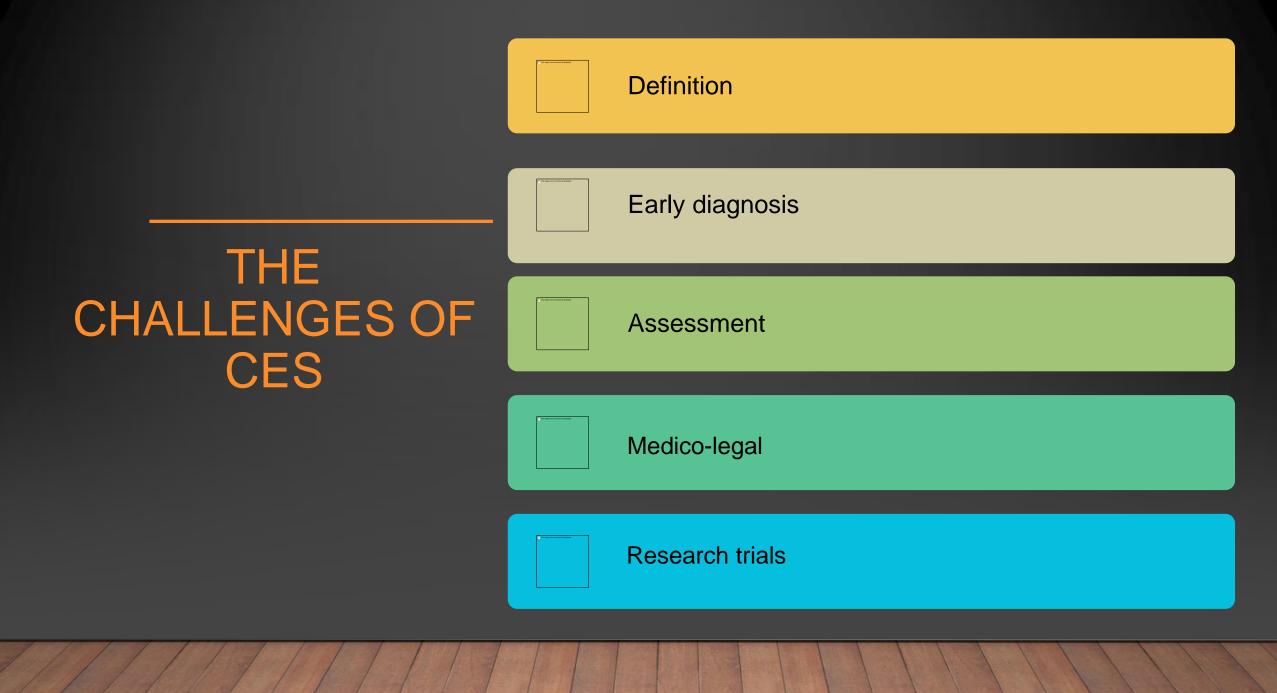
# WHAT EVERYONE WORKING WITH BACK PAIN NEEDS TO KNOW ABOUT CAUDA EQUINA SYNDROME

**CHRIS MERCER** 

&

LAURA FINUCANE



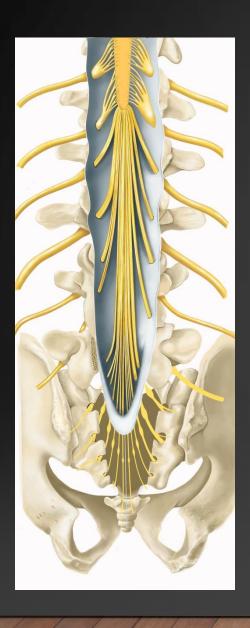


### LIFE CHANGING CONSEQUENCES

- 1/5 patients will have poor outcome;
- on-going treatment for sexual dysfunction
- self catheterisation
- colostomy
- psycho-social/psycho-sexual issues
- Rarely return to same job/work
- Post –operative complications management

### HALL AND JONES SPINAL CORD 2017 DOI:101038/SC2017.92 11 PATIENTS

- Dissatisfaction with care: 'I felt very abandoned', captured experiences of feeling neglected and disbelieved by the healthcare system and a wish for symptoms to be validated.
- Hidden to others: 'Nobody knows. It's horrible', spoke to a struggle to gain a social identity in relation to a hidden disability.
- Changing identities: 'You become someone totally totally different' versus 'You're still the same person', captured a process of renegotiating identity following CES.

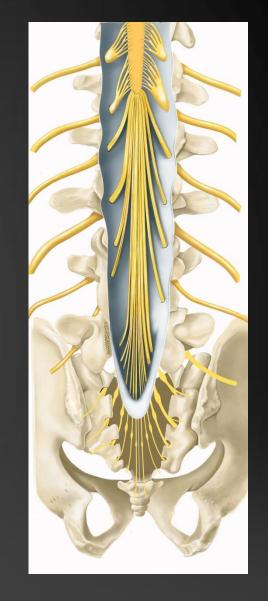


### VULNERABLE ANATOMY; A SURGICAL EMERGENCY

CE provides innervation to lower limbs, sphincters, sensory innervation to saddle and parasympathetic innervation to bladder and distal bowel.

### 5 CHARACTERISTIC FEATURES

- Bilateral neurogenic sciatica
- Reduced perianal sensation
- Altered bladder function
- Loss of anal tone
- Sexual dysfunction



#### CLINICAL DIAGNOSIS

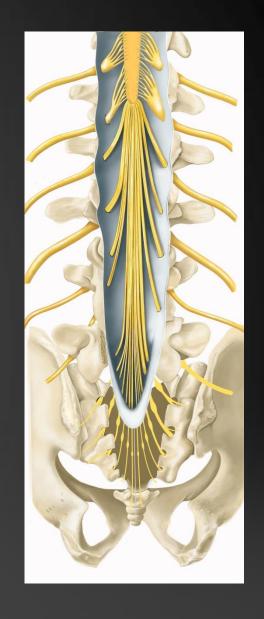
 No broadly accepted definitive diagnostic criteria; 17 different definitions of CES (Fraser et al, 2009)

 Signs and symptoms can be subtle and vague, varying in intensity and evolution (Bin et al, 2009)

### Definitions: Fraser

Arch Phys med Rehab 2009 90(11):1964-8

- 100% unanimity
- 75-99% consensus
- 51-74% majority
- o-50% no consensus
- No unanimity or consensus in 105 papers
- Majority view: bladder and sensory disturbance (74% 66%)



### BRITISH ASSOCIATION OF SPINAL SURGEONS

(GERMON ET AL, 2015)

A patient presenting with acute back pain and/or leg pain with a suggestion of a disturbance of their bladder or bowel function and/or saddle sensory disturbance should be suspected of having or developing a cauda equina syndrome.

...in the absence of reliably predictive symptoms and signs, there should be a low threshold for investigation with an <a href="EMERGENCY MRI scan">EMERGENCY MRI scan</a>. The reasons for not requesting a scan should be clearly documented.

Subjective history key to early diagnosis

# NATIONAL PATHWAY OF CARE FOR LOW BACK AND RADICULAR PAIN (2017)

- 'Emergency referral to secondary care to access urgent investigations and spinal/neuro surgeon opinion same day'
- Diagnosis requires both clinical symptoms and imaging to be concordant

Significantly more patients are referred on for further investigation compared with those having a radiologically confirmed diagnosis of CES (Woods et al, 2015)

(90% negative 10% positive for CES)

81% of patients with CES symptoms did not have CES (Hoeritzauer et al 2020)

**BUT 1 in 5 DID have CES** 

### Cauda Equina Syndrome Groups

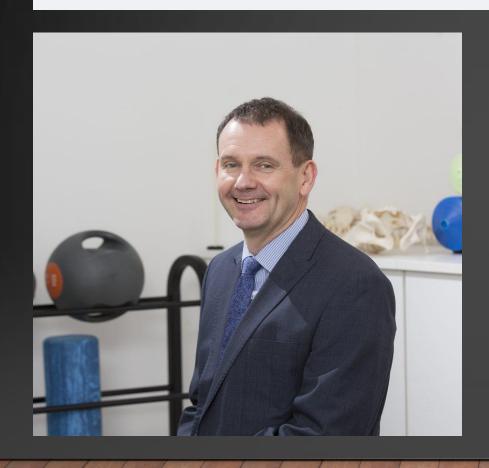
(Todd & Dickson, 2016)

CESS	Bilateral radicular pain (progressing unilateral)
CESI	Urinary difficulties of neurogenic origin, altered urinary sensation, loss of desire to void, poor urinary stream, need to strain to micturate
CESR	Painless urinary retention and overflow incontinence
CESC	Loss of all CE function, absent perineal sensation, patulous anus, paralysed insensate bladder and bowel

### Cauda equina syndrome (CES) White Paper, February 2019

22 February 2019

A White Paper produced by Connect Health's Medical Director, Dr Graeme Wilkes



All felt patients are at risk of harm if presenting with bilateral sciatica. Rapid access to urgent same-day MRI is needed to add to the existing standard of that where traditional "red flags" are present.





### A Disconnect with Connect Health: A Reasoned View of Bilateral Leg Pain and Cauda Equina Syndrome

05/03/2019

# NLBP CN Recommendations for assessment and referral for Cauda Equina Syndrome 2019

- Unilateral back pain progressing to bilateral leg pain is a concerning presentation.
- In isolation bilateral leg pain is not necessarily a red flag for suspecting Cauda Equina Syndrome.
- Patients with bilateral leg pain should always be safety-netted
- Patents with urinary or bowel disturbance >4/52 not likely to need emergency MRI scan

Bilateral leg pain with any CES symptoms	Emergency referral: Patient needs MRI as soon as possible. Follow local pathway
Bilateral leg pain with abnormal neurology but no CES symptoms	Urgent Referral: Management depends on degree of deficit- If motor loss<3/5 or deteriorating- MRI within 1 week. Follow local pathway and safety net patient for CES
Bilateral leg pain with normal neurology, positive neurodynamic tests but no CES symptoms	Treat as per radicular pain pathway. Routine MRI if symptoms sufficiently troublesome. Safety net patient
Bilaterla leg pain with normal neurology, normal neurodynamic tests and no CES symptoms	Treat as per radicular pain pathway. Safety net patient

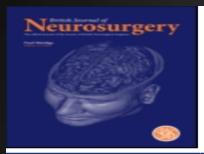
### ASSESSMENT

Most information gained in the subjective

Physical tests have limited validity and reliability







#### **British Journal of Neurosurgery**



ISSN: 0268-8697 (Print) 1360-046X (Online) Journal homepage: http://www.tandfonline.com/loi/ibjn20

### Does rectal examination have any value in the clinical diagnosis of cauda equina syndrome?

Benjamin W. T. Gooding, Mark A. Higgins & Denis A. D. Calthorpe

To cite this article: Benjamin W. T. Gooding, Mark A. Higgins & Denis A. D. Calthorpe (2013) Does rectal examination have any value in the clinical diagnosis of cauda equina syndrome?, British Journal of Neurosurgery, 27:2, 156-159, DOI: 10.3109/02688697.2012.732715

To link to this article: https://doi.org/10.3109/02688697.2012.732715

57 patients in one year in Derby, 13 positive on MR DRE did not predict CES on MR odds ratio 1.43 p= 0.89 diagnostic accuracy 51%

No combination of factors (UP TO 8) combined to predict the presence of CES on MR

### SADDLE SENSATION; LIGHT TOUCH AND PIN PRICK?

### Sensitivity of the following tests is relatively poor;

- Perianal sensation
  - Altered urinary and perineal sensation
  - Loss or diminution of the bulbocavernosus reflex (Bell et al, 2007; Fairbank et al, 2011 Delitto et al 2012).

Peri-anal sensation not different between groups with and without radiologically confirmed CES.
Subjective report helpful

(Angus et al, 2018)

### RESIDUAL BLADDER

European Journal of Neurology 2009, 16: 416-419

doi:10.1111/j.1468-1331.2008.02510.x

SHORT COMMUNICATION

Predictive value of clinical characteristics in patients with suspected cauda equina syndrome

P. M. Domen<sup>a</sup>, P. A. Hofman<sup>b</sup>, H. van Santbrink<sup>c</sup> and W. E. J. Weber<sup>a</sup>

Departments of "Neurology, "Neuroradiology, and "Neurosurgery, Maastricht University Medical Centre, AZ Maastricht, the Netherlands

- >500ml retention correlates with +ve MRI in CES (bilat sciatica, retention)
- 13. Is post-void bladder scan a useful adjunct to the clinical examination for prediction of cauda equine syndrome?

  Muralidharan Venkatesan, Luigi Nasto, M.P. Grevitt,

  Magnum M. Tsegaye; The Centre for Spinal Studies and Surgery, Queen's Medical Centre, Derby Rd, Nottingham NG7 2 UH
  - >400ml pre void >200ml post void

(P09)

The utilisation of post micturition bladder scan in the assessment of patients with suspected cauda equina syndrome (CES)

Main Author: Michelle Angus

Co Authors: Mohammed Elmajee, Rajat Verma, Saeed Mohammad, Irfan Siddique

**Affiliation:** Salford Royal NHS Foundation Trust (SRFT), Stott Lane, Salford M6 8HD



### BLADDER POST VOID U/S RESIDUAL VOLUME SCAN?

- 13. Is post-void bladder scan a useful adjunct to the clinical examination for prediction of cauda equine syndrome?

  Muralidharan Venkatesan, Luigi Nasto, M.P. Grevitt,

  Magnum M. Tsegaye; The Centre for Spinal Studies and Surgery, Queen's Medical Centre, Derby Rd, Nottingham NG7 2UH
- Venkatesan BASS Spine 17,3,S7 2017 92 pts over 6 months
- 18% positive CES; emergency surgery
- 60% perineal PP sensory loss
- 40% reduced anal tone
- >400mls pre void >200mls post void
- 87% sensitivity (61-98)
- 76% specificity (65-85)
- Odds ratio 20.7

### Clinically predictive factors

Perineal/sacral sensory impairment

Urological dysfunction

Oureshi and Sell: Eur Spine J 2007 16(12) 2143-2151

Balasubramananian et al: Br J Neurosurg 2010,24 (4) 383-386 p 0.03

Jalloh and Minhas: Emerg Med J 2007 24(1) 33-34

McCarthy et al Spine 2007 32:2;207-216

Bladder post void volume >200mls Venkatesan 2017 BASS

# Is urinary retention a predictive factor in outcome?

Better outcome in the continent

Oureshi and Sell Eur Spine J 2007 16(12); 2143-2151 Back and leg pain, QOL, urinary symptoms p<0.05

 No difference in outcome with urinary retention at presentation

McCarthyMJH et al Spine 2007 32: 2;207-216

#### PREDICTORS OF OUTCOME

- Konig et al 2017 Eur Spine Journal
- Retrospectve study 2001-2010
- Perineal and perianal sensory loss strongly associated with very poor outcome
- Decreased anal tone associated with poor outcome
- Surgery <24 hours leads to better urinary outcomes</li>

### Medication Masqueraders

Opioid Salts	Tramadol, Codeine,	Constipation, reduced gastric motility, reduced bladder sensation
Anticonvulsants	Gabapentin, Pregabalin	Urinary incontinence
Antidepressants	Amitriptyline, Nortriptyline	Retention, sexual dysfunction, reduced awareness of need to pass urine
NSAIDS	Naproxen, Ibuprofen	Retention twice as likely in men than women

### CONFOUNDERS

Medication

- Opioids
- NSAIDs
- Neuropathic pain meds

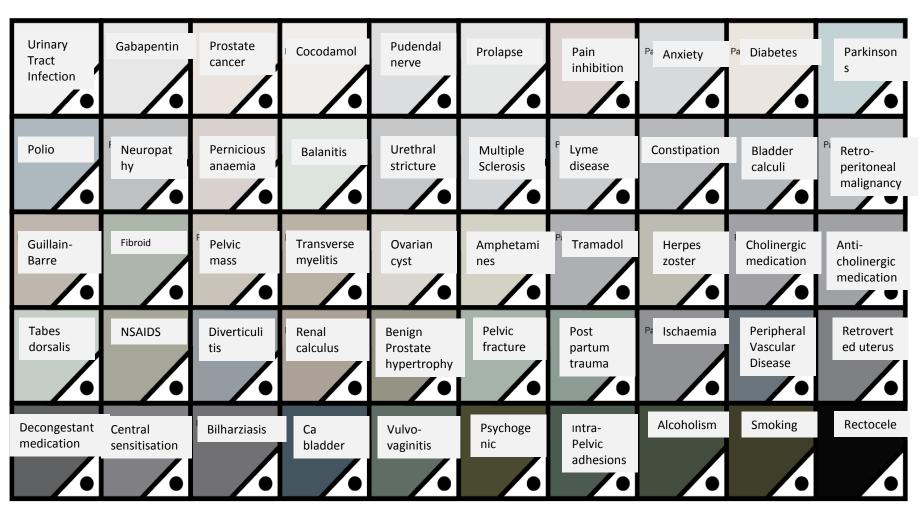
Other pathologies

- Prostate, SUI, Infection
- MS, Prolapse, fibroids

Sensory changes

- Trauma, Parkinson's
- Cord compression, Guillain Barre

### Cauda Equina Syndrome Masqueraders



### Scale of the medicolegal problem

- Average for each settlement £250000
- 2005-16 150 MDU cases
- 92% against GPs
- 70% successfully defended
- £350,000 defence costs
- £2250 to 670,000 paid to claimants
- £8 million in compensation
- £4.5 million in legal costs to claimants solicitors

#### **LITIGATION**

- MDU 2016 (Taylor)
  - 150 claims from 2005-16
  - 92% against GPs 70% defended
  - 8 million paid out 12% of claims over 500K
- NHSLA 2016
  - 293 claims for CES 2010-15
  - 70% 31-50 y/o
  - 25 million paid out

#### **LITIGATION**

- Medical Protection Society (MPS)- 2/5/18
- NICE Clinical Knowledge Summary on CES
- MPS stats 2013-2017
- 105 claims 80% primary care
- Fairbank 2014
  - 30-40 cases per year go to litigation
  - Average compensation 336,000
  - 1000 operations per annum for CES

### QURAISHI ET AL (2012) EUROPEAN SPINE JOURNAL

- NHSLA data for all spinal disease 2002-10
- 235 cases-144 trauma/acute
- Missed fractures 41% 75000
- Missed CES 24% 268,000
- Missed infection 12% 433,000
- Cord damage 20% 367,000

## GIRFT REPORT ON SPINAL SERVICES UK FEB 2019

- 29 million spent on CES litigation
- 23% of all legal cases in spinal surgery
- Most referrals to specialist centres made out of hours (73%)
- £334K in 2014- £636K in 2018 average payout



#### LITIGATION

- Pts say not asked about bladder function
- Challenge clinical notes
- Timing of contacts not recorded
- Fail to examine properly, act on red flags, refer on or investigate with insufficient urgency
- No mention CES considered as differential diagnosis
- Not safety netted when at risk
- Documentation

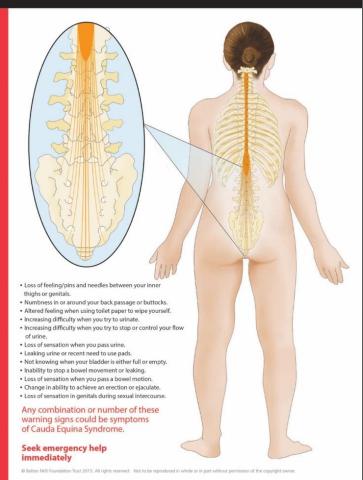
- Record history and findings, and negative findings
- Examine carefully
- Use information cards
- Refer where clinical suspicion appropriate to existing guidelines; as an emergency if need be
- Follow up on the referral; be clear who is going to act on the result



### SUGGESTIONS TO AID EARLY DIAGNOSIS



#### Cauda Equina Syndrome Warning Signs



#### **Cauda Equina Syndrome Warning Signs**

- · Loss of feeling/pins and needles between your inner thighs or genitals
- Numbness in or around your back passage or buttocks
- · Altered feeling when using toilet paper to wipe yourself
- · Increasing difficulty when you try to urinate
- Increasing difficulty when you try to stop or control your flow of urine
- Loss of sensation when you pass urine
- Leaking urine or recent need to use pads
- Not knowing when your bladder is either full or empty
- Inability to stop a bowel movement or leaking
- · Loss of sensation when you pass a bowel motion
- Change in ability to achieve an erection or ejaculate
- Loss of sensation in genitals during sexual intercourse

Any combination seek help immediately

Safety netting is key

These CES cards have international transferability across medical professionals to safety net many non-English speaking patients and reduce the catastrophic and life changing effect that CES can have upon an individual.

Free access has been made available on the Dynamic Health and MACP website.

http://www.eoemskservice.nhs.uk/advice-and-leaflets/lower-back/cauda-equina

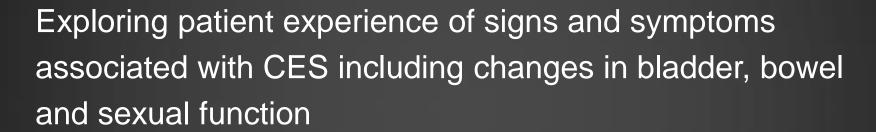
https://macpweb.org/home/index.php?p=548

### Gleave and Macfarlane 2002

- Definition: complete (CESR) and incomplete (CESI)
- Outcome: subjective, and time dependant
- 4 studies show no benefit from early surgery (Jennett 14, Kostuik, 31, Gleave 33, Stephenson 45)
- 3 studies (Shapiro44, Kennedy19, and Ahn 332) showed benefit of early surgery (48 hours)
- Literature demonstrates no benefit from early surgery for CESR

### A QUALITATIVE INVESTIGATION INTO PATIENTS EXPERIENCE OF CAUDA EQUINA SYNDROME

GREENHALGH S, TRUMAN C, WEBSTER V, SELFE J (2015) PHYSIOTHERAPY RESEARCH FOUNDATION (PRF) GRANT



- what symptoms patients actually suffer
- patients own reasoning of these symptoms
- the patient experience of divulging this information



### 7 THEMES EMERGED "JANENE'S STORY"

Catastrophic Pain

Impact on Life

Common Symptoms / Varying Chronology

Sense of change / Seriousness

Contact with Health Professionals

Carers Experience

Suggestions to aid early diagnosis



### Musculoskeletal Science and Practice

journal homepage: www.elsevier.com/locate/msksp

### Professional issue

SHADES of grey – The challenge of 'grumbling' cauda equina symptoms in older adults with lumbar spinal stenosis

Christine Comer<sup>b,\*</sup>, Laura Finucane<sup>b</sup>, Chris Mercer<sup>c</sup>, Susan Greenhalgh<sup>d</sup>

- \*Levis Community Healthcure HES Trees, GK
- Stance MSX Partnership, GX
- \* Women Suncy Hopitals NMS Foundation Year, LW
- \* Solion Foundation Trust, EX

### ARTICLE INFO

### Especialic Lumber spinsi stensois

ABSTRACT

Diagnosing cauda equina syndrome is challenging in older adults with lambur spinal ster these challenges is vital for characters who are found with difficult decisions about when to

Musculoskeletal Science and Practice 37 (2018) 69-74



Contents lists available at ScienceDirect

### Musculoskeletal Science and Practice





### Masterclass

### Assessment and management of cauda equina syndrome

Sue Greenhalgh<sup>a,\*</sup>, Laura Finucane<sup>b</sup>, Chris Mercer<sup>c</sup>, James Selfe<sup>d</sup>

- a Bolton FT, UK
- b Sussex MSK Partnership, UK
- <sup>c</sup> Western Sussex Hospitals NHS Foundation Trust, UK
- <sup>d</sup> Department of Health Professions, Faculty of Health, Psychology and Social Care, Manchester Metropolitan University, UK

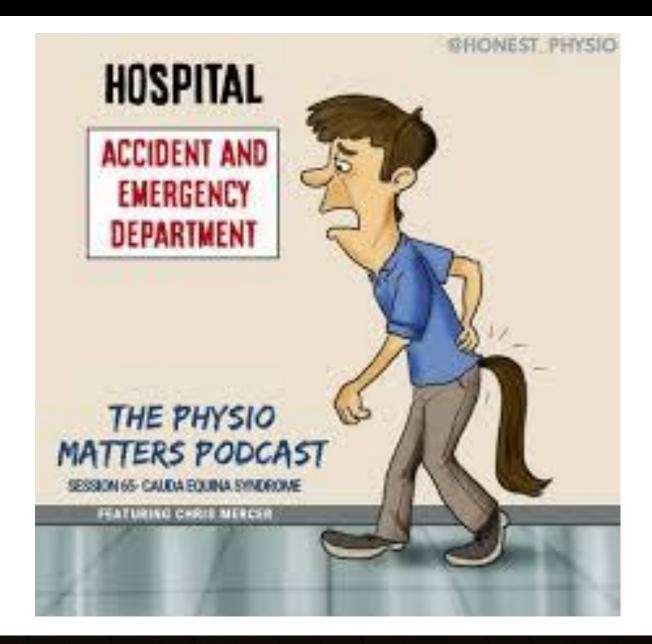
### $A\;R\;T\;I\;C\;L\;E\;\;I\;N\;F\;O$

### Keywords: Cauda equina syndrome Red flags Masqueraders Safety netting

### ABSTRACT

Introduction: Cauda equina syndrome (CES) is a rare condition that affects the nerves in the spine supplying the bladder, bowel and sexual function. Identification and subsequent urgent action is required to avoid permanent damage to these essential organs. Delays in diagnosis can have devastating and life changing consequences for patients and result in high cost neeligence claims.

Purpose: The purpose of this masterclass is to examine the current evidence and provide an evidence-based, clinically reasoned approach in the safe management of patients presenting with CES. It will include a focus on the importance of communication, documentation and a practical approach to safety netting those at risk. Implications for practice: CES has significant implications for patients and clinicians alike. Timely, effective diagnosis and management of patients with CES results in a better outcome.



### DEC 12TH CONSENSUS STUDY DAY





Journal

### British Journal of Neurosurgery >

Volume 32, 2018 - Issue 3

Rectangular Snip

Submit an article

Journal homepage

Original Article

# Quantifying the clinical aspects of the cauda equina syndrome – The Cauda Scale (TCS)

Nicholas V. Todd

Pages 260-263 | Received 16 Feb 2017, Accepted 13 Feb 2018, Published online: 08 Mar 2018

### THE CAUDA SCALE

- Scale based on 3 aspects of examination:
- Bladder
- Sensation
- Anal tone
- Scored out of 9- 3 for each. 9 normal

## UNDERSTANDING CAUDA EQUINA SYNDROME STUDY

- Prospective observational cohort study
- Identification during emergency admission
- Trainee data collection to describe clinical presentation, investigation & treatment
- Outcome measures by email questionnaire at 6 and 12 months



### **ENTICE**

Evaluation of National Treatment and investigation of cauda equina syndrome

Daniel Fountain, Ellie Edlmann, Simon Davies, Aimun Jamjoom, Julie Woodfield, Mohammed Kamel, Paulina Majewska, Ingrid Hoeritzauer, Patrick Statham, Andreas Demetriades ENTICE Collaborators

 Patients suspected of CES should undergo an emergency MRI by the receiving hospital prior to referral to spinal unit.

### BUT

- > 50% referred without imaging
- 63% of referrals were made out of hours
- 16% underwent decompression

### **ENTICE FINDINGS**

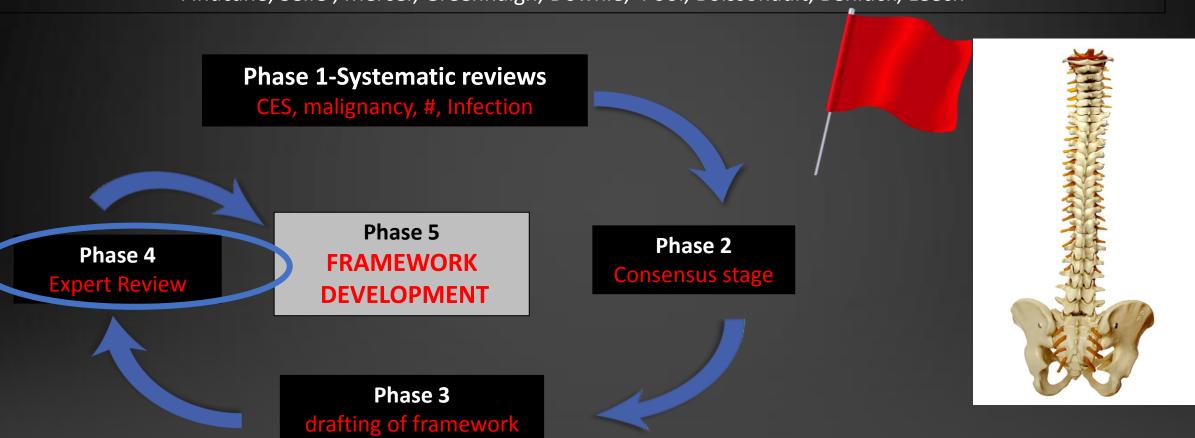
 Most patients were referred out-of-hours and many were transferred for an MRI without subsequently requiring surgery.
 Adherence to guidelines would reduce the number of referrals to spinal services by 72% and reduce the number of patient transfers by 79%

### BUT

 Those scanned prior to referral experienced longer delays from MRI to decompression

## An evidence informed clinical reasoning framework for clinicians in the face of serious pathology in the spine

Finucane, Selfe, Mercer, Greenhalgh, Downie, Pool, Boissonault, Beniuck, Leech







Musculoskeletal Association of Chartered Physiotherapists



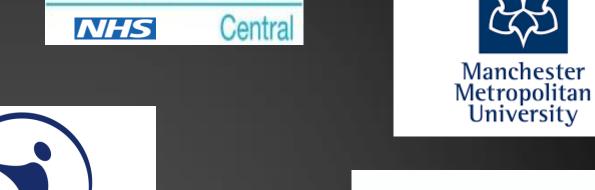




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### THANKYOU

